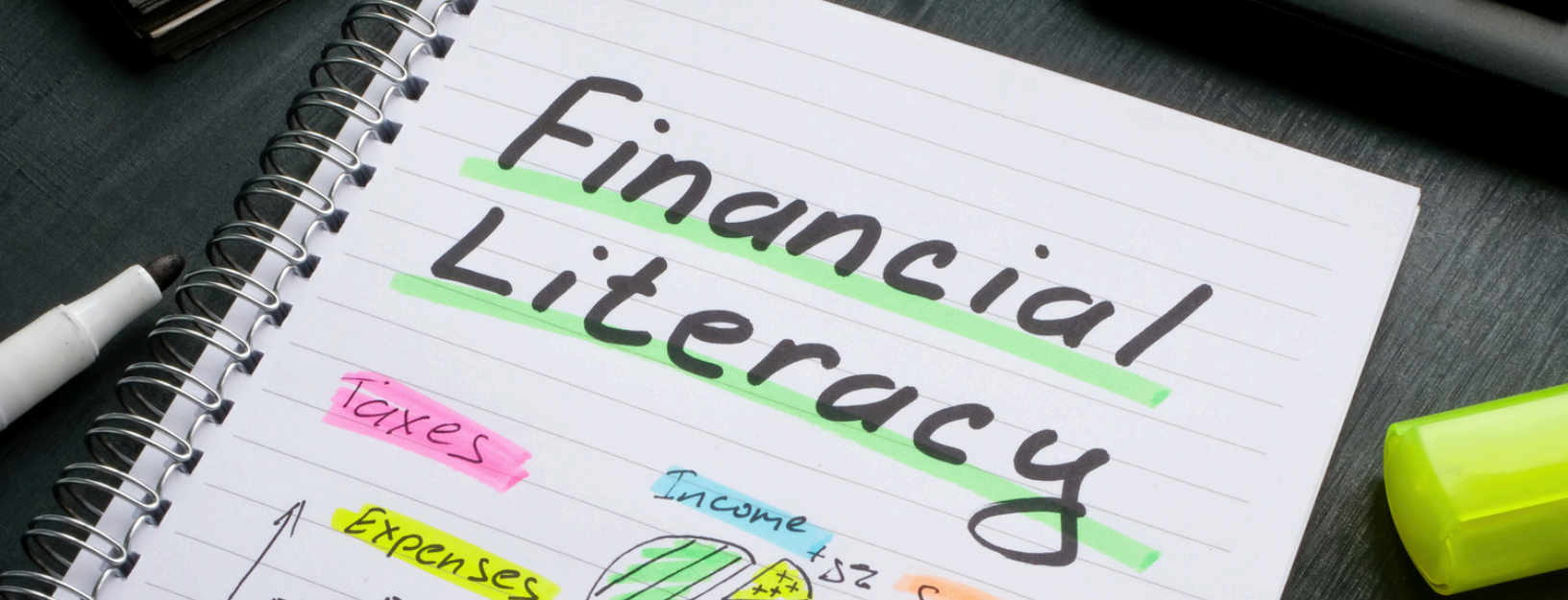




Fall 2026 FREE Personal Financial Workshops

Wednesdays from 6:00pm - 8:00pm via Teams

Sept. 2	Finances for a Lifetime	Oct. 14	Car Buying: Put Yourself in the Driver's Seat
Sept. 9	Budgeting & Debt Reduction	Oct. 21	Banking Basics
Sept. 16	Good Credit How to Get It	Oct. 28	Fraud Prevention
Sept. 23	Meet a Realtor	Nov. 4	Save Like a Millionaire
Sept. 30	All Covered: Your Guide to Insurance	Nov 11	Financing Your First Home
Oct. 7	Paying for College		

Sign Up Today!

tinyurl.com/ohfall26workshops

REGISTRATION IS REQUIRED



Contact Carlye Odorisio with Questions

📞 (610) 280-1033

✉️ COdorisio@openheartinc.org



WORKSHOP DESCRIPTIONS



FINANCES FOR A LIFETIME

Daily Money Manager Will Cover:

- Learn About Steps to Financial Well Being
- Budgeting & Tracking Expenses
- The Affordability Index

SAVE LIKE MILLIONAIRE

Certified Financial Planner Will:

- Developing a Financial Plan
- Explanation of Savings and Investment Accounts
- Taking Advantage of Compound Interest

FINANCING YOUR FIRST HOME

Mortgage Officer Will Cover:

- Choosing the Best and Most Affordable Mortgage for You
- The Mortgage Application Process
- House Hunting

BUDGETING & DEBT REDUCTION

Financial Coach Will Cover:

- SMART Goals
- Credit Card Interest
- Managing Debt and Saving Money

PAYING FOR COLLEGE

Financial Aid Officer Will Cover:

- Ways to finance your or your children's education
- How to pay for post secondary education and/or vocations school
- Completing a FAFSA

FRAUD PREVENTION ESSENTIALS

Community Banking Specialist will cover:

- Spotting Common Scams
- Protection Personal Information
- Using Secure Payment Methods

GOOD CREDIT: HOW TO GET IT

Financial Coach Will Cover:

- Explanation of the Credit System
- How to Establish Good Credit
- Improving Your Credit Score

MEET A REALTOR

Realtor Will Cover:

- How to Find and Select Your Homebuying Team
- Finding the Home for You
- Preparing You for Settlement Day

ALL COVERED: YOUR GUIDE TO INSURANCE

Insurance Representative Will Cover:

- Learn About Various Types of Insurance Coverages
- Deductibles, Copays, & Benefits
- Planning and Protection When You Need It

CAR BUYING PUT YOURSELF IN THE DRIVER'S SEAT

Auto Broker Will Cover:

- Researching the kind of car you need and want
- Understanding the steps of the car buying process
- paying for a car

BANKING BASICS

Bank Branch Leader Will Cover:

- Basic banking terms
- Review banking products & services
- Discuss credit & its financial impact
- Share tips for managing accounts & using online tools

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